



Symbols: JJ - TSX Venture Exchange
JP.WT.A - TSX Venture Exchange
JP.WT.B - TSX Venture Exchange
JPOTF - OTCQB
LVH3 - Frankfurt & Berlin Stock Exchanges

JACKPOT'S RIGHTS OFFERING FULLY EXERCISED

Vancouver, British Columbia – November 20, 2020 – **Jackpot Digital Inc.** (the “**Company**” or “**Jackpot**”) (TSX-V: JJ) (TSX-V: JJ.WT.A) (TSX-V: JJ.WT.B) (US OTCQB: JPOTF) (Frankfurt & Berlin Exchanges: LVH3) is pleased to announce that further to Jackpot's news release of October 15, 2020, the Company's rights offering (the “**Rights Offering**”) expired at 4:30 pm (Toronto time) on November 19, 2020. Pursuant to the Rights Offering, each shareholder of record on October 23, 2020 received one right (a “**Right**”) for every one Jackpot common share held. One Right permitted the holder to purchase one unit (a “**Unit**”) at a price of \$0.05 per Unit. A total of 12,919,304 Rights were exercised. Each Unit will consist of one common share and one transferable share purchase warrant (a “**Warrant**”). Each Warrant will entitle the holder to purchase one additional common share at a price of \$0.10 until November 20, 2025. The Rights Offering will result in the issuance of 12,919,304 Units comprised of 12,919,304 common shares and Warrants to purchase up to an additional 12,919,304 common shares, for total gross proceeds of \$645,965. The Company has applied to the TSX Venture Exchange (the “**Exchange**”) to list the Warrants for trading on the Exchange.

Jackpot is working with its transfer agent to calculate the number of Units purchased under the basic subscription privilege and the additional subscription privilege in connection with the Rights Offering and will provide details, including the information required by National Instrument 45-106 *Prospectus Exemptions*, once available. The Rights Offering has closed effective as of November 20, 2020.

For more information about the Company’s Rights Offering, please refer to the Company's Rights Offering Circular dated October 22, 2020 filed on SEDAR www.sedar.com. For more information on the Company, please contact Jake H. Kalpakian, President, at (604) 681-0204 ext. 6105, or visit the Company’s website at www.jackpotdigital.com.

About Jackpot Digital Inc.

Jackpot Digital Inc. is a leading electronic table games manufacturer and mobile gaming provider for the cruise ship industry and regulated casino industry. The Company specializes in multiplayer gaming products, including poker and casino games, which are complemented by a robust suite of backend tools for operators to efficiently control and optimize their gaming business.

For more information on the Company, please contact Jake H. Kalpakian, President and CEO, at (604) 681-0204 ext 6105, or visit the Company’s website at www.jackpotdigital.com.

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On behalf of the Board of
Jackpot Digital Inc.

“Jake H. Kalpakian”

Jake H. Kalpakian, President & CEO

Trading in the securities of the Company should be considered speculative.

The TSX Venture Exchange has neither approved nor disapproved the contents of this news release.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

Certain statements contained herein are “forward-looking”. Forward-looking statements may include, among others, statements regarding future plans, costs, objectives, economic or technical performance, or the assumptions underlying any of the foregoing. In this News Release, words such as “may”, “would”, “could”, “will”, “likely”, “enable”, “feel”, “seek”, “project”, “predict”, “potential”, “should”, “might”, “objective”, “believe”, “expect”, “propose”, “anticipate”, “intend”, “plan”, “estimate”, and similar words are used to identify forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those expressed or implied. Although management believes that the expectations reflected in such forward-looking statements are based on reasonable assumptions, projections and estimations, there can be no assurance that these assumptions, projections or estimations are accurate. Readers, shareholders and investors are therefore cautioned not to place reliance on any forward-looking statements as the plans, assumptions, intentions or expectations upon which they are based might not occur.

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